

## CLIENT CHECKLIST

<b>YOUR FULL NAME :</b>	
<b>DATE OF BIRTH :</b>	/ /19
<b>ADDRESS:</b>	<b>Postcode :</b>
<b>ADDITIONAL PURCHASER'S FULL NAME:</b>	
<b>DATE OF BIRTH :</b>	/ /19
<b>ADDRESS:</b>	<b>Postcode :</b>
<b>YOUR CONTACT DETAILS:</b>	BH) : AH) : MOBILE) : FAX : EMAIL :
<b>YOUR HOME LOAN DETAILS:</b>	Name of Bank/Lender:  Contact person: Branch: Address: Ph: Fax: Email:
<b>SETTLEMENT DATE:</b>	/ /200
<b>CAVEAT :</b>	Required - Yes/No
<b>EPA CERTIFICATE:</b>	Required - Yes/No
<b>NOMINATION :</b>	Name of Nominee : Address: Date of birth : / /19

<b>NOTIFICATION OF SETTLEMENT:</b>	Please provide a mobile phone number if you would like SMS confirmation of your settlement having taken place	
<b>IS THE PURCHASER ACTING AS TRUSTEE OF ANY TRUST?</b> <i>If so please provide details</i>	Yes/No	
<b>IS PROPERTY YOUR PRINCIPAL PLACE OF RESIDENCE ?</b>	Yes/No	
<b>IF YES, &amp; YOUR PURCHASE PRICE IS LESS THAN \$500,000.00, DO YOU WISH TO APPLY FOR THE RELEVANT STAMP DUTY REBATE?</b>	Yes/No	
<b>ARE YOU APPLYING FOR ANY FIRST HOME OWNERS GRANT OR BONUS?</b>	Yes/No	

**Signed :** .....

**Signed:** .....

**Date:**            /            /200